

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name

Humperdink's West Northwest Highway, Ltd.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

2 0 - 1 7 3 0 8 0 3

4. Debtor's address

Principal place of business

2208 W Northwest Hwy

Number Street

Dallas TX 75220

City State ZIP Code

Dallas

County

Mailing address, if different from principal place of business

PO Box 542465

Number Street

Dallas TX 75354

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Humperdink's West Northwest Highway, Ltd.

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No

Yes. District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Humperdink's West Northwest Highway, Ltd.

Case number (if known) _____

- 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

 No

Yes. Debtor Humperdink's Six Flags Drive, Ltd. Relationship Affiliate

District N.D. of Texas, Ft. Worth Division

When _____

02/06/2019

MM / DD / YYYY

Case number, if known 19-40572

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

- 11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

 No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured? No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds**

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Humperdink's West Northwest Highway, Ltd.

Case number (if known) _____

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/06/2019
MM / DD / YYYY

X /s/ John McMurray John McMurray
Signature of authorized representative of debtor Printed name
Title Member of General Partner

18. Signature of attorney

<u>X /s/ Howard Marc Spector</u>	Date <u>02/06/2019</u>	
Signature of attorney for debtor	MM / DD / YYYY	
<u>Howard Marc Spector</u>		
Printed name		
<u>Spector & Johnson, PLLC</u>		
Firm name		
<u>12770 Coit Road</u>		
Number	Street	
<u>Suite 1100</u>		
<u>Dallas</u>	<u>TX</u>	<u>75251</u>
City	State	ZIP Code
<u>(214) 365-5377</u>		<u>hms7@cornell.edu</u>
Contact phone		Email address
<u>00785023</u>		<u>TX</u>
Bar number		State

Fill in this information to identify the case:Debtor name Humperdink's West Northwest Highway, Ltd.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Veritex Bank 17950 Preston Road Suite 100 Dallas, TX 75252				\$342,742.17	\$0.00	\$342,742.17
2	John McMurray 4224 Millview Lane Dallas, TX 75287						\$156,549.33
3	Sysco Food Services of Dallas, LP P.O. Box 560700 Lewisville, TX 75056-0700				\$87,800.10	\$0.00	\$87,800.10
4	John R Ames, Dallas County Property Tax PO Box 139066 Dallas, TX 75313-9066				\$60,916.76	\$0.00	\$60,916.76
5	DSF3 HP Partners, LP 4303 West Lovers Lane Suite 200 Dallas, TX 75209				\$31,666.67	\$0.00	\$31,666.67

Debtor Humperdink's West Northwest Highway, Ltd. Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	DSF3 HP Partners, LP 4303 West Lovers Lane Suite 200 Dallas, TX 75209				\$9,500.00	\$0.00	\$9,500.00
7	DSF3 HP Partners, LP 4303 West Lovers Lane Suite 200 Dallas, TX 75209				\$9,500.00	\$0.00	\$9,500.00
8	DSF3 HP Partners, LP 4303 West Lovers Lane Suite 200 Dallas, TX 75209				\$9,000.00	\$0.00	\$9,000.00
9	John R Ames, Dallas County Property Tax PO Box 139066 Dallas, TX 75313-9066				\$8,222.45	\$0.00	\$8,222.45
10	Hardie's P.O. Box 671554 Dallas, TX 75267-1554				\$8,033.59	\$0.00	\$8,033.59
11	John R Ames, Dallas County Property Tax PO Box 139066 Dallas, TX 75313-9066				\$7,840.61	\$0.00	\$7,840.61
12	Halperns' Steak & Seafood PO Box 116421 Atlanta, GA 30368-6421				\$3,020.37	\$0.00	\$3,020.37
13	Hill Country Dairies PO Box 80467 Austin, TX 78708				\$1,646.05	\$0.00	\$1,646.05

Debtor Humperdink's West Northwest Highway, Ltd. Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Sesac, Inc. 55 Music Square East Nashville, TN 37203				\$1,483.00	\$0.00	\$1,483.00
15	ASCAP 2675 Paces Ferry Rd, SE Ste#350 Atlanta, GA 30339				\$1,423.81	\$0.00	\$1,423.81
16	BMI 10 Music Square East Nashville, TN 37203				\$1,415.88	\$0.00	\$1,415.88
17	Henry's Homemade Ice Cream 3100 Independence Parkway, Suite 215 Plano, TX 75075				\$1,257.41	\$0.00	\$1,257.41
18	R L Schreiber, Inc P.O. Box 95000-5970 Philadelphia, PA 19195-5970				\$1,168.94	\$0.00	\$1,168.94
19	Mckenzie Chase Management PO Box 30550 Seattle, WA 98113				\$1,095.51	\$0.00	\$1,095.51
20	3 MB, L.P. PO Box 541208 Dallas, TX 75354-1208				\$412.50	\$0.00	\$412.50

Fill in this information to identify the case and this filing:

Debtor Name Humperdink's West Northwest Highway, Ltd.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number
(if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/06/2019
MM / DD / YYYY

X /s/ John McMurray

Signature of individual signing on behalf of debtor

John McMurray

Printed name

Member of General Partner

Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Humperdink's West Northwest Highway, Ltd.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/6/2019

Signature /s/ John McMurray
John McMurray
Member of General Partner

Date _____

Signature _____

3 MB, L.P.
PO Box 541208
Dallas, TX 75354-1208

AC Beverage Southwest
PO BOX 471835
Fort Worth, TX 76147

ASCAP
2675 Paces Ferry Rd, SE Ste#350
Atlanta, GA 30339

BMI
10 Music Square East
Nashville, TN 37203

DSF3 HP Partners, LP
4303 West Lovers Lane
Suite 200
Dallas, TX 75209

Halperns' Steak & Seafood
PO Box 116421
Atlanta, GA 30368-6421

Hardie's
P.O. Box 671554
Dallas, TX 75267-1554

Henry's Homemade Ice Cream
3100 Independence Parkway, Suite 215
Plano, TX 75075

Hill Country Dairies
PO Box 80467
Austin, TX 78708

IRS
P.O. Box 7346
Philadelphia, PA 19114

John McMurray
4224 Millview Lane
Dallas, TX 75287

John R Ames, Dallas County Property Tax
PO Box 139066
Dallas, TX 75313-9066

Mckenzie Chase Management
PO Box 30550
Seattle, WA 98113

R L Schreiber, Inc
P.O. Box 95000-5970
Philadelphia, PA 19195-5970

Sesac, Inc.
55 Music Square East
Nashville, TN 37203

Sysco Food Services of Dallas, LP
P.O. Box 560700
Lewisville, TX 75056-0700

United States Trustee
1100 Commerce Street
Room 976
Dallas, Texas 75242

Veritex Bank
17950 Preston Road Suite 100
Dallas, TX 75252